



JBLM Tax Center Scope of Services

Please read below to determine whether you qualify for tax preparation services at this IRS VITA site. Scope of services are determined by IRS rules and regulations, US Army Regulation 27-3, and the JBLM Tax Center Standard Operating Procedure.

YES

Up to 3 rental properties

Up to 10 stock or bond exchanges or transactions

Up to \$10,000 of cancellation of credit card Debt

Up to \$300 in foreign tax paid

For at-home businesses, in-home day care only

NO

No personal businesses with the exception of IN-HOME day care

No foreign income



JBLM Tax Center Qualifying Clients

Please read below to determine whether you qualify for tax preparation services at this IRS VITA site. Scope of services are determined by IRS rules and regulations, US Army Regulation 27-3, and the JBLM Tax Center Standard Operating Procedure.

Qualified Clients Include:

- Active Duty military personnel and dependents**
- Reservists on orders for no less than 29 days**
- Military Retirees and dependents**

All qualifying clients are required to bring the following documents:

- Social security cards for taxpayers and dependents**
- Military ID**
- W-2**
- Power of Attorney if applicable**
- All other necessary financial documents**



JBLM Tax Center Self-Service Kiosk

BEAT THE LINE AND USE THE SELF-SERVICE KIOSK!

To Qualify for the Self-Service Kiosk:

- **Filing status must either be Single or Married Filing Joint**
- **No rental properties**
- **No at-home businesses**
- **No stocks or bonds exchanges**
- **No cancellation of debt**
- **No collection of unemployment**

Required Documents for Qualified Clients:

- **Social security cards for taxpayers and dependents**
- **Military ID**
- **W-2**
- **Power of Attorney if applicable**
- **1099INT if applicable**